

**Wilcox Law Firm, P.C.**  
**- Annual Estate**  
**Planning Update 2013**

**Thursday, May 16, 2013**  
**7:45 a.m. – 5:00 p.m.**  
**New Mexico State Bar Complex**  
**5121 Masthead, N.E.**  
**Albuquerque, New Mexico 87109**

**Please donate \$75 to the Independent Community Foundation Inc. to register for this seminar. Please mail your donation to the Wilcox Law Firm, P.C. to confirm your registration.**

**Seating is limited, so you must RSVP to attend.**

Professional Credit Approval is Pending

**Agenda**

|  |   |                    |
|--|---|--------------------|
| <b>Sign-in</b>   |   | 7:45 – 8:20 a.m.   |
| Overview of the Taxpayer Relief Act of 2012: Did Portability Push the B Trust off the Cliff? (Vickie R. Wilcox, J.D., LL.M.)   | Vickie R. Wilcox, J.D., LL.M.   | 8:30 – 9:30 a.m.   |
| QPRTs, QDOTs, and QSSTs! Oh My! Overview of Estate Planning Essential Terms - Finding a Common Vocabulary  | Vickie R. Wilcox, J.D., LL.M.<br>Cynthia S. Sikelianos, J.D.<br>Johanna A. Pickel, J.D. | 9:30 – 10:30 a.m.  |
| <b>Break</b>   |   | 10:30 – 10:45 a.m. |
| Insurance: Top Ten Reasons Clients Should Consider Insurance Even with a \$5.25 Million Credit   | Cynthia S. Sikelianos   | 10:45 – 11:45 a.m. |
| <b>Lunch will be located in the Charity Exhibit Hall (pizza and beverages will be provided)</b>  |   | 11:45 – 12:45 p.m. |
| No Good Deed Goes Unpunished: Reviewing Legal and Financial Exposure from Volunteering to Sit on the Board of a Charity/501(1)(c)(3)                                       | Johanna A. Pickel, J.D.   | 12:45 – 1:45 p.m.  |
| Estate Planning Considerations and Death During Divorce: Update and Overview of New Mexico's Unique Laws   | Vickie R. Wilcox, J.D., LL.M.   | 1:45 – 2:45 p.m.   |
| <b>Break</b>   |   | 2:45 – 3:00 p.m.   |
| I Need a Corporate Book? Recommendations for Maintaining and Updating Corporate Records (to Help Uphold the Corporate Veil, Guide Succession Planning, and Maintain Value) | Cynthia S. Sikelianos, J.D.   | 3:00 – 4:00 p.m.   |
| Ethics in the Age of an Aging Population   | Johanna A. Pickel, J.D.   | 4:00 – 5:00 p.m.   |

**Presented By:**  
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**(505) 554-1115**  
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**RSVP@wilcoxlawnm.com**